

Evolution of Systems Programming

Advanced Operating Systems (M)
Lecture 11

Real-time and Embedded Programming

- Real time and embedded systems differ from conventional desktop applications
 - Must respect timing constraints – scheduling theory in prior lectures
 - Must interact with hardware and the environment
 - Often very sensitive to correctness and robust operation
 - Often very sensitive to cost, weight, or power consumption
- Implications to consider:
 - Proofs of correctness, scheduling tests, etc.
 - Limited resources: low level programming environments; high awareness of systems issues; interaction with hardware
 - Challenges imposed on operating system and programming environment by resource constraints and programming model

Yes, but...

- Continued advances in hardware, supporting both traditional embedded systems and new ubiquitous computing platforms
 - Moore's "law" shows no sign of abating
- Where are corresponding advances in software?
 - Desirable to raise abstraction level: ease program development and increase productivity, employ modern software engineering techniques and high(er) level languages
 - Simplify proofs of correctness

Evolution of Systems Programming

- Use increased system performance to provide:
 - Language and runtime support for low-level programming: interrupt handling; device access; etc.
 - Language and runtime support for automatic memory management, including real-time garbage collection
 - Language and runtime support for real-time systems: periodic threads; timed statements/timing annotations
 - Language and runtime support for concurrency: type systems to ensure correctness; message passing; transactional memory
- **Emphasis on real-time, embedded, and ubiquitous systems**
 - iOS and Android begin to show the possibilities – but, what next?

Low-level Programming: Device Access

- Various approaches to low-level hardware access
 - C-style: simple and expressive, non-portable
 - Ada: verbose, precise specification, portable
- Can language and runtime support help?
 - Well-defined integral types and easy support for bit manipulation desirable
 - Clear that object-oriented ideas useful for device driver families:
 - MacOS X I/O Kit – object oriented device drivers using a subset of C++ (without exceptions, multiple inheritance, templates, RTTI)
(<http://developer.apple.com/library/mac/documentation/DeviceDrivers/Conceptual/IOKitFundamentals/IOKitFundamentals.pdf>)
 - Linux uses object-based approach for many drivers, implemented in C: higher performance, but MacOS X drivers easier to write
 - Simple object-oriented extensions to C to define sub-class relationships that can abstract out common behaviour would provide great benefit
 - Better ways to represent state machines, timeouts, and interrupt handlers at language level likely beneficial → concurrency and real-time support

Low-level Programming: Interrupt Handling

- Interrupt handling system dependent
 - Few systems support linking user code into interrupt handlers
 - Ada real-time systems annex a notable exception:

```
package Ada.Interrupts is
  type Interrupt_Id is ...;
  type Parameterless_Handler is access protected procedure;

  function Is_Reserved(Interrupt:Interrupt_Id) return Boolean;
  function Is_Attached(Interrupt:Interrupt_Id) return Boolean;
  function Current_Handler(Interrupt:Interrupt_Id) return Parameterless_Handler;
  procedure Attach_Handler(Handler:Parameterless_Handler, Interrupt:Interrupt_Id);
  procedure Detach_Handler(Interrupt:Interrupt_Id);
  ...
end Ada.Interrupts;
```

- Could provide similar standard facilities in other languages
 - Must vector through hardware abstraction layer and kernel, but relatively straightforward to implement as a standard library for adding interrupt handlers to a microkernel OS
 - Could eliminate platform-specific hooks, allow portable code
 - More interesting: interaction with message-passing concurrency mechanisms

Automatic Memory Management

- Real-time systems community has a strong distrust of automatic memory management
 - E.g., the real-time extensions to Java augmented the memory model with non-garbage collected regions and manual memory management
 - But, memory management problems abound
 - Memory leaks and unpredictable memory allocation performance (calls to `malloc()` can vary in execution time by several orders of magnitude)
 - Memory corruption and buffer overflows
- Can automatic memory management be provided that satisfies the real-time systems community?
 - Predictable, low-overhead, real-time garbage collection
 - Languages with type systems that can control resource management or enforce access controls without hardware memory protection
 - The RAI idiom in C++ or `using` in C# give hints in this direction

Garbage Collection

- Traditional algorithms not suitable
 - Triggered at unpredictable times; unpredictable collection delays as data is moved to avoid heap fragmentation
- Active research into real-time garbage collection
 - Two basic approaches:
 - Work based: every request to allocate an object or assign an object reference does some garbage collection; amortise collection cost with allocation cost
 - Time based: schedule an incremental collector as a periodic task
 - Obtain timing guarantees only by limiting amount of garbage that can be collected in a given interval
 - Implication: user must indicate maximum memory consumption and allocation rate, to determine cost of the garbage collector
 - Workable solutions exist for many periodic real-time applications; same issue as certain scheduling algorithms placing constraints on application design

D. Frampton, *et al.*, "Generational Real-Time Garbage Collection: A Three-Part Invention for Young Objects", Proc. ECOOP 2007. DOI 10.1007/978-3-540-73589-2_6

→ Lectures 14 and 15

Memory Protection

- Traditional memory protection is unpredictable
 - Slows context switch and system call times due to managing page tables
 - Requires illegal access traps and error handlers: difficult to implement
- Can guarantee safety without hardware protection
 - Strongly typed language, checked array bounds, no pointer arithmetic: looks more like Java than C
 - Difficulty is in efficient representation of data, and handling aliasing of memory regions
 - Examples: BitC, Cyclone
 - Much verification done at compile time; reduces run-time unpredictability
 - Example: Singularity operating system from Microsoft Research
 - Mostly written in extended C#, small microkernel in C++; language ensures that inter-process communication is done via strongly-typed message passing; no hardware memory protection
 - <http://research.microsoft.com/os/singularity/>

Timing and Real-time Systems

- How to ensure predictable timing?

- Theory of real-time scheduling well-developed, provided requirements are clearly specified
- Introduce abstractions for periodic threads into the language and runtime support system
 - E.g., the real-time extensions to Java add RealtimeThread

```
class RealtimeThread extends java.lang.Thread
{
    // ...additional constructors to specify
    // SchedulingParameters
    ...

    // ...adds additional methods:
    public void    setScheduler(Scheduler s);
    public void    schedulePeriodic();
    public boolean waitForNextPeriod();
    ...
}
```

- Add timing annotations, let compiler/runtime validate scheduling proof?
 - Compiler much better at counting cycles than a human on modern processor architectures
 - Likely feasible to estimate worst-case execution time for many embedded codes, which can be compared with task timing annotations
 - Computationally infeasible in the general case (due to loops, etc.) but most real time systems are more constrained: otherwise how can they be manually proved to meet timing bounds?
 - Helps debugging if not proving correctness

B. Cook, A. Podelski, and A. Rybalchenko,
“Proving Program Termination”, CACM,
May 2011. DOI: 10.1145/1941487.1941509

Timing Annotations

- Is adding such timing annotations feasible?
 - Properties of periodic tasks straight forward, if expressed in language
 - Aperiodic/sporadic tasks harder, but often meaningful statistics
 - But what about low-level behaviour?
 - Annotate that an expression should take no more than x milliseconds; check generated code
 - Operating system calls and library functions will need to be annotated
 - What are hidden timing behaviours of system?
 - Scheduler and system call overhead
 - `malloc()/free()`, garbage collection
 - Cache, memory hierarchy, memory protection
 - Speculative execution, pipelining, super-scalar and out-of-order execution
- Programmers cannot count cycles; yet many still program as if it were possible – need compiler help

Support for Concurrency

- Concurrency increasingly important
 - Multicore systems now ubiquitous
 - Asynchronous interactions between software and hardware devices
- Threads and synchronisation primitives problematic
 - Low level; easy to make mistakes; hard to reason about correctness
- Are there alternatives that avoid these issues?
 - Implicit concurrency; execution models which hide complexity
 - Functional and/or message passing algorithms
 - Example: Ericsson AXD301 160 Gbps ATM switch had 99.9999999% uptime and was (mostly) written in the Erlang functional programming language
 - Transactional memory coupled with functional languages (e.g., Haskell) for automatic rollback and retry of transactions

J. Armstrong, "Making reliable distributed systems in the presence of software errors", PhD thesis, KTH, Stockholm, December 2003, http://www.sics.se/~joe/thesis/armstrong_thesis_2003.pdf

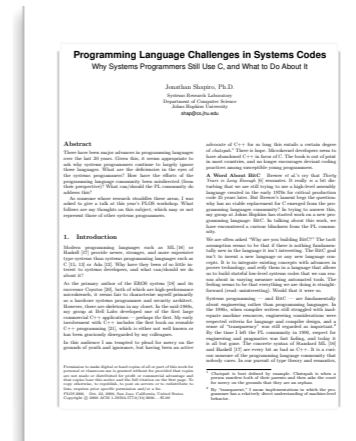
→ Lectures 16-19

Reliability Through Clarity

- State and requirements hidden in existing code
 - Need to infer high-level goals from low-level implementation
 - Yet Moore's law continues: performance increasing for fixed price point, power consumption
- Better languages and runtime support will allow programmers to express high-level goals, system to check implementation meets them
 - Requires paradigm shift away from current implementation strategies

Further Reading

- J. Shapiro, “Programming language challenges in systems codes: why systems programmers still use C, and what to do about it”, Proceedings of the 3rd workshop on Programming Languages and Operating Systems, San Jose, CA, October 2006, DOI 10.1145/1215995.1216004
- E. Brewer, J. Condit, B. McCloskey, and F. Zhou, “Thirty Years is Long Enough: Getting Beyond C”, Proceedings of the 10th workshop on Hot Topics in Operating Systems, Santa Fe, NM, June 2005. http://www.usenix.org/event/hotos05/final_papers/brewer.html
- T. Sweeney, “The Next Mainstream Programming Language”, Keynote at the 33rd Symposium on Principles of Programming Languages, Charleston, January 2006. <http://www.cs.princeton.edu/~dpw/popl/06/Tim-POPL.ppt>



Read this – will discuss in tutorial 4 tomorrow

