Open Standards and Architectures

Richard Sinnott

http://csperkins.org/teaching/2004-2005/gc5/

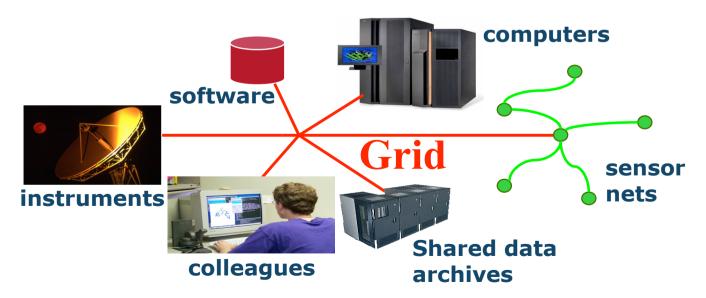


Overview

- Grid driving force for open standards and architectures
 - Standards making bodies and the process itself
 - ongoing standards development
 - groups at GGF, OASIS, IETF, ...
- Background to Open Grid Service Architecture (OGSA)
- OGSA Guiding Philosophy and Associated Constraints
- OGSA framework itself
 - Including Open Grid Service Infrastructure (OGSI)
 - and coming soon ... Web Service Resource Framework (WSRF)

Grid Standards Needs

- Grid systems and applications aim to integrate, virtualise, and manage resources and services within distributed, heterogeneous, dynamic "virtual organizations"
- Requires disintegration of barriers that separate different computing systems within/across organizations, so that computers, applications, data, and other resources can be accessed as and when required, regardless of physical location



Grid Standards Needs ...ctd

- Key to the realization of this Grid vision is standardization
 - Standards needed so that the diverse components, services, data can be
 - discovered,
 - accessed,
 - allocated,
 - monitored,
 - accounted for,
 - billed for,
 - ... and in general managed as a single virtual system, even when provided by different vendors used by different organizations
- Standardization is critical to create:
 - interoperable, portable, and reusable components and systems
 - also help to establish "good practice"
- Open Grid Service Architecture (OGSA) represents Grid community standardisation efforts/vision
 - http://www.globus.org/ogsa

Prelude to OGSA Framework

- OGSA on-going effort
 - Various standards bodies, groups involved in putting "meat on the bones" of OGSA framework
 - Previously driven mostly by Global Grid Forum (GGF)
 - Meet 3 times per year to discuss/agree/explore/develop/understand requirements for needed standards
 - Recent developments are moving standards making process towards
 Organization for the Advancement of Structured Information Standards
 (OASIS)
 - Also aspects of involvement of
 - Internet Engineering Task Force (IETF)
 - World Wide Web consortium (W3C)

Prelude to OGSA Framework ...ctd

- Implementations of (parts of) OGSA under development
 - We will be exploring some of these in course
 - Globus Toolkit (GT3.3), PERMIS, ...
 - A word of warning....
 - OGSA is not yet fully defined and there are no real OGSA Grids out there right now
 - Two projects in UK looking at OGSA Grids
 - But really these are just trialing some relevant software
 - In short OGSA does not yet formally exist but is a vision for how a Grid framework might look where some components services have been implemented
 - » ...don't be surprised if software systems not much more than beta versions

General Philosophy behind OGSA

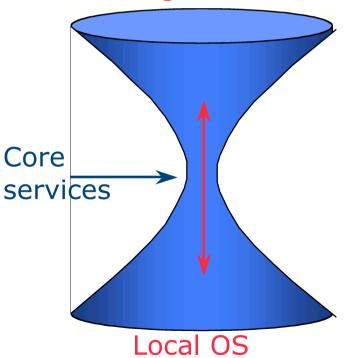
- Purpose of OGSA <u>not</u> to design system satisfying every user's needs
 - OGSA "<u>being designed</u>" to provide users and implementers greatest flexibility in supporting their applications
 - OGSA avoiding providing "the solution" to a wide range of system functions.
 - Idea is to allow users to select the *kind* and the *level* of functionality for their application, and let them make their own trade-offs
 - e.g. some users concerned with privacy, others concerned with integrity of data, others with ...
 - Some users are content with password authentication,
 - ...others might need stronger user identification such as signature analysis, fingerprint verification
 - » Both of these are examples of differences in the <u>kind</u> of security functionality.
 - Size of cryptographic key is issue of <u>level</u> of security
 - » Without changing nature of the security provided, users can get a greater degree of security by paying higher cost of using a longer key or a stronger algorithm

History of OGSA Framework

- Previous architectures for Grid systems, e.g. Globus toolkit version 2 and earlier given as "bag of services"
 - Not vertical solution
 - designed for components with APIs in C
 - Largely Unix/Linux based
- Idea was hourglass model of services
 - Focus on architecture issues
 - Propose set of core services as basic infrastructure
 - Use to construct high-level, domain-specific solutions
 - Design principles
 - Keep participation cost low
 - Enable local control
 - Support for adaptation
 - "IP hourglass" model

Applications

Diverse global services



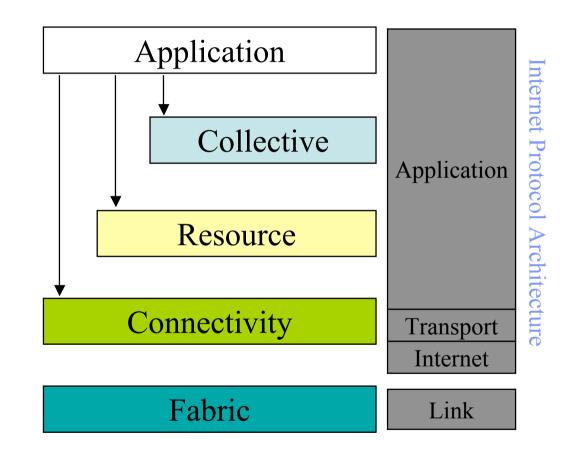
History of OGSA Framework ..ctd

"Coordinating multiple resources": ubiquitous infrastructure services, appspecific distributed services

"Sharing single resources": negotiating access, controlling use

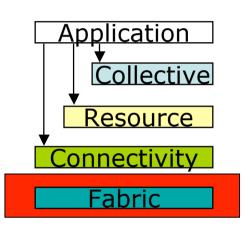
"Talking to things": communication (Internet protocols) & security

"Controlling things locally": Access to, and control of, resources



Fabric Layer Protocols & Services

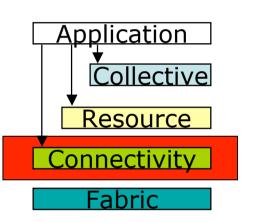
- Diverse mix of resources that may be shared
 - Individual computers,
 - job pools,
 - file systems,
 - archives,
 - metadata catalogs,
 - networks,
 - sensors,
 - ...etc



- Few constraints on low-level technology
- Defined by interfaces not physical characteristics
 - More in lecture 15

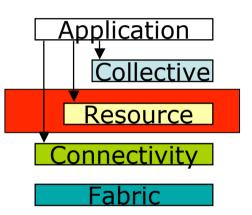
Connectivity Layer Protocols & Services

- Communication
 - Primary focus on internet protocols (IP, DNS, ...)
- Security: Grid Security Infrastructure (GSI)
 - Uniform authentication, authorization,
 - and message protection mechanisms
 - in multi-institutional setting
 - Single sign-on, identity mapping
 - Public key technology, SSL, X.509
 - Supporting infrastructure:
 - Certificate Authorities, certificate & key management, ...
 - More in later lectures 7-9
 - (note did not really support authorisation!)



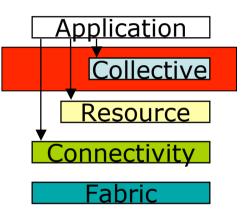
Resource Layer Protocols & Services

- Grid Resource Allocation Management (GRAM)
 - Remote allocation,
 - reservation,
 - monitoring,
 - control of compute resources
- GridFTP protocol (FTP extensions)
 - High-performance data access & transport
- Grid Resource Information Service (GRIS)
 - Access to structure & state information
- Grid Information Index Services (GIIS)
 - Access to collections of GRIS information sets
- Others
 - Catalog access,
 - code repository access,
 - accounting, etc.
- All built on connectivity layer
 - More in later lectures 4-6



Collective Layer Protocols & Services

- Meta-directory services
 - Custom views on dynamic resource collections assembled by a community
- Resource brokers
 - Resource discovery and allocation
- Co-reservation and co-allocation services
- Workflow management services
- ...
 - More in later lectures 10-12



Problem Solved?

- Lets just adopt the hourglass "bag of services" and let applications writers plug into them as they like
 - Not quite...
 - Significant missing functionality, e.g.
 - Databases, sensors, instruments, workflow, ...
 - Virtualization of end systems (hosting environments)
 - Little work on total system properties,
 - e.g. model did not easily support
 - » Dependability, end-to-end QoS, ...
 - » Reasoning about system properties
 - Main technology providers (Globus) = academic oriented
 - Becoming more and more difficult to manage
 - » (Argonne Team ∼15 people)
 - Focus on Unix/Linux
 - » Commodity grids (CoG) for port of subset of GT, e.g. in Java
 - Business going other way
 - Web services, XML, B2B, ...

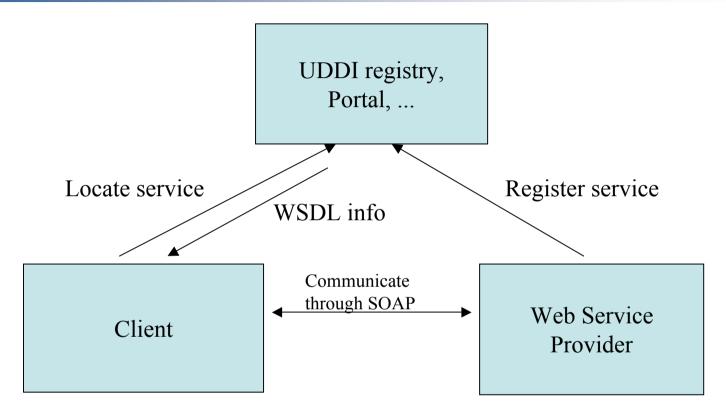
OGSA Framework Considerations

- Limitations of "bag of services" based on need for open standards driven architecture
 - "bag of services" driven predominantly by technology solutions
 - Wider community required more open framework to compose functionality, develop new systems without being tied to specific code base
- Open Grid Services Architecture (OGSA) proposed as solution to this
 - architecture/framework of Grid/web services
 - Grid service is a web service with some specific additional functionality
 - planned that core set of persistent services available
 - specific Grids create new instances of "transient" Grid services on demand

Web Services

- (Much more details in next lecture)
- Not a new idea
 - Publish, find, bind
 - (ring a bell with other distributed systems approaches???)
- Core languages and technologies involved
 - XML
 - Simple Object Access Protocol (SOAP)
 - Simple API for XML (SAX),
 - Document Object Model (DOM)
 - Web Services Description Language (WSDL)
 - Universal Description, Discovery and Integration of Web Services (UDDI)
 - ...
 - ... plus many APIs, language, meta-language flavours being defined on an almost daily basis
 - We will meet some of them later in the course...

Web Services



WSDL info = how to interact, what operations, what XML grammar flavour, ...

Service Oriented Architecture is common approach

Will look more about these technologies in later lectures

OGSA Framework

- OGSA represents framework describing core set of infrastructure components described by Grid (web) services
 - Pre-March 2004 basic idea was that all Grid services would share some common functionality
 - This commonality known as *Open Grid Service Infrastructure (OGSI)*
 - Technologies implemented which supported this (GT3)
 - Arguments against OGSI though in March 2004 and now suggestion to move to purer web service approach (Web Service Resource Framework)
 - » arguments based on re-use of web service tools, use of XML schema...
 - » ... big business involvement
 - Need to know OGSI as this is what tools support right now

OGSI Outline

- OGSI defined minimal, integrated set of extensions and interfaces needed for OGSA
 - included
 - how Grid service instances are named and referenced
 - base, common interfaces (and associated behaviors) that all Grid services implement
 - additional (optional) interfaces and behaviors associated with factories and service groups

OGSI Outline

- OGSI proposed component model extending WSDL and XML Schema definition to support
 - stateful Web services
 - Web services do not generally remember state related to previous invocations
 - persistent and transient services
 - Services can be created on demand
 - extension of Web services interfaces
 - inheritance of portTypes
 - asynchronous notification of state change
 - Clients can subscribe to services and be informed of state changes
 - references to instances of services
 - Grid Service Handles and Grid Service References
 - collections of service instances
 - Service groups (basic service indexing)
 - service data
 - can be used for accessing service state information or meta-data for service
 - Will be explored in more detail in the next lecture

OGSA Framework

- Precisely what OGSA will finally look like not yet clear
 - Various requirements shaping OGSA though
 - Must make provision for:
 - site autonomy
 - extensibility
 - scalability
 - usability
 - meta data management and discovery (reflection)
 - security for both users and resource providers
 - resource management and exploitation of resource heterogeneity
 - multi-language support
 - notions of identity
 - fault tolerance

– ...

OGSA::Autonomy

- Site autonomy
 - OGSA not for single monolithic system
 - Composed of resources owned and controlled by an array of organizations
 - no "big brother" centralized mgt
 - Organizations expect control over their own resources
 - » Orgs. specify how much resource can be used, when it can be used, and who can and cannot use the resource, under what circumstances ...etc
 - Autonomy of implementation
 - Sites must be able to choose which implementations of OGSA components to use (note likely to be several!!!!)
 - e.g. because they "trust" one implementation over another,
 - for performance reasons

— ...

OGSA::Extensibility

- Extensible core
 - cannot know <u>all</u> current/future needs of users, distributed system developments
 - OGSA needs to be extensible with mechanisms/policies to replace, update components
 - will permit OGSA evolution
 - allow users to construct their own mechanisms and policies to meet specific needs
 - OGSA components themselves need to be extensible and replaceable
 - allowing different implementations to be developed and used
 - scalability
 - because OGSA systems may consist of millions of hosts, it must have a scalable software architecture
 - cannot assume centralized structures/servers

OGSA::Usability

- Usability of computational environment
 - OGSA must mask the complexity of the hardware environment and of communication/synchronization of parallel processing
 - machine boundaries should be invisible to users
 - if OGSA is not transparent and easy to use then it will provide little benefit over existing mechanisms of distributed computing
 - » could be argued that a Grid with no transparency is not a Grid!!!
 - Note however that some applications will require the capability to make low-level decisions and to interface with low-level system mechanisms
 - OGSA must accommodate **both** classes of end user/application
 - those just want to get their work done and not worry about details
 - other users needing to tune their applications

OGSA::Security

- Security for users and resource owners
 - Security must be built firmly into OGSA from the outset
 - There is no one security policy perfect for all users
 - Security must fit in to existing security solutions
 - since cannot replace existing host OS, cannot significantly strengthen existing operating system protection and security mechanisms
 - But OGSA must ensure existing mechanisms are not weakened
 - OGSA must provide mechanism for users to select policies that fit their needs
 - OGSA should not define the security policy or require a "trusted" OGSA
 - » Users define the policy and OGSA provides suitable "hooks"

OGSA::Management

- Management and exploitation of resource heterogeneity
 - OGSA must support interoperability between heterogeneous hardware and software components
 - Applications written in variety of languages on a variety of HW/OS
 - OGSA must transparently overcome issues of heterogeneity
 - In addition, some architectures are better than others at executing particular applications
 - e.g. batch based farms exploiting application parallelism vs SMP based apps
 - OGSA must ensure that these affinities, and the costs of exploiting them, can be factored into scheduling decisions and policies

OGSA::Fault Tolerance

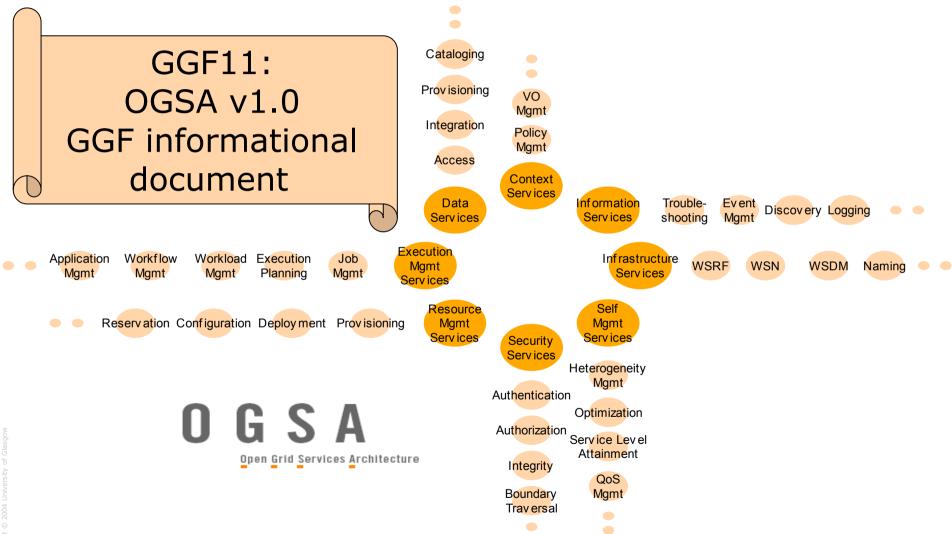
- Fault-tolerance
 - OGSA should support systems where at any given instant
 - hosts
 - communication links
 - disks
 - ...can fail
 - OGSA should deal with failure and dynamic re-configuration
 - for OGSA components themselves,
 - ... and the applications making use of OGSA

OGSA Use Case Scenarios

- Currently GGF group defining OGSA looking at specific scenarios that must be supported
 - How do I establish identity and negotiate authentication?
 - How is policy expressed and negotiated?
 - How do I discover services?
 - How do I negotiate and monitor service level agreements?
 - How do I manage membership of, and communication within, virtual organizations?
 - How do I organize service collections hierarchically to deliver reliable and scalable service semantics?
 - How do I co-ordinate usage of data and compute resources to achieve optimized usage for my application?
 - How do I monitor and manage collections of services?

_ ...

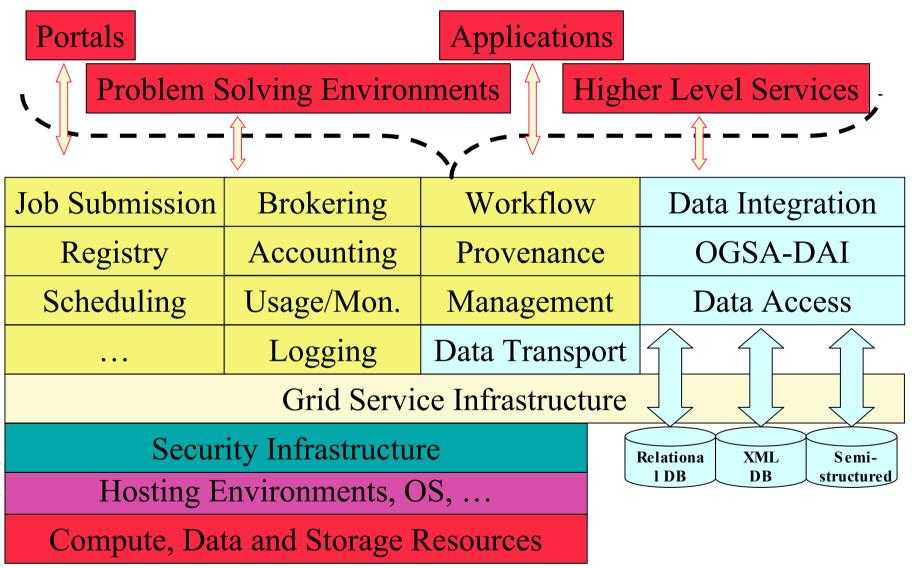
OGSA Framework



OGSA Issues

- Why is development of OGSA problematic?
 - Numerous groups working concurrently doing things that have never been done before
- Consider defining "policy service"
 - What resources for what people in what context
 - Could be done via scheduling services?
 - Could also be done via resource monitoring and allocation services?
 - Could be done through security services?
 - Could engineer applications to achieve this directly?
 - In short many ways to address the problem there is no "correct solution"
 - OGSA trying to know to come up with a framework that allows choices to be made

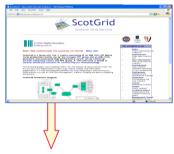
Conceptualisation of OGSA Framework

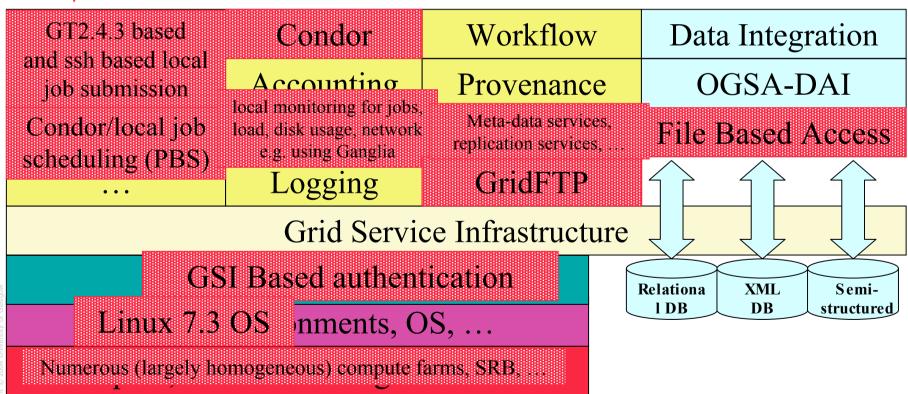


Copyright © 2004 Univer

Examples of OGSA

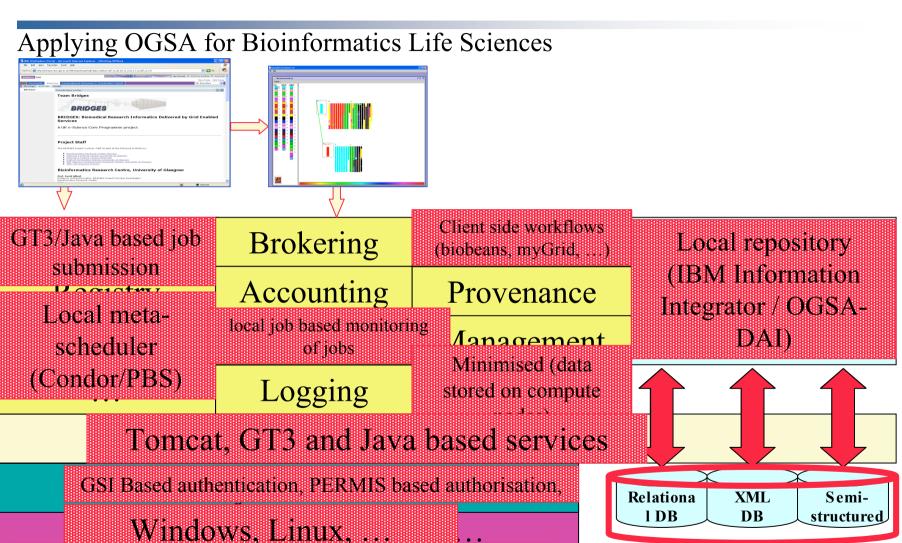
Applying OGSA for High Energy Physics Grids





Examples of OGSA

Heterogeneous environment, evolving and extremely disparate data resources, different access mechanisms, ...



yngnt © 2004 University

OGSA Conclusions

- Very much a work in progress
 - Challenges in developing standards in complex area
 - Challenges in software engineering, paradigm shifts
 - Challenges in understanding scientific domain to help shape software/standards

- Not really a standard, more a set of guidelines
 - Issues of conformance, compliance, consistency to OGSA architecture?
 - Only possible once detailed APIs established (WSDL)
 - Then "might" be possible to think about conformance test suites etc